



FUNERAL BENEFIT APPLICATION FORM

The issue of this form is not an admission of liability

This form should be completed and forwarded to
Echelon Claims Services GPO Box 1693 Adelaide SA 5001
For any queries on the completion of this form
Please contact Echelon Claims Services on Ph (08) 8235 6455 or Free call 1800 640 009

Trust Name: JLT (CSI Member Benefits) Discretionary Trust

ABN: 56 279 303 288

1. Your Details

Full Name:

Residential Address:

State:

Postcode:

Telephone No:

Mobile No:

Facsimile No:

2. Deceased Details

Name of Deceased:

Address:

State:

Postcode:

Telephone No:

Date of Birth:

Date of Death:

Relationship to Member:

Spouse Only – Are Child Care Benefits Claimed?

Spouse Only – Ages of Surviving Children:



Declaration		
I,	of	hereby declare
(Executor/Beneficiary)		(Enter Address)
1. That the deceased named above was an eligible person under this policy; and		
2. That the amount paid represents the full and final Death Benefit entitlement and that the payment of this amount represents a full and final discharge of each and every liability to the JLT (WA Construction Industry – Mutual Benefit Fund) Discretionary Trust Arrangement under the Policy in respect to this claim.		
3. A copy of the invoice for the funeral expense and a certified copy of the death certificate have been provided.		
4. The information and answers given in this document are true and correct. No information likely to affect the acceptance of this claim has been withheld.		
5. I understand that this claim may be refused if any information is false, or inaccurate or concealed.		
Banking Details		
BSB: _____		
Account Number: _____		
Account Name: _____		
Email Address: _____		
Declared at	this	day of
For and on behalf of - (Please Print Name):	Witness:	
Signature:	Name:	
PLEASE CHECK THAT THIS FORM HAS BEEN FULLY COMPLETED BEFORE SUBMITTING CLAIM		



ECHELON AUSTRALIA PTY LTD

ABN 96 085 720 056

COLLECTION STATEMENT UNDER PRIVACY ACT 1988 (Cth)

In accordance with the Privacy Act 1988 (Cth) (and subsequent amendments), we Echelon Australia Pty Ltd (Echelon), including Echelon Claims Services, draw your attention to the following:

- We may collect personal information about you.
- We are collecting the information principally for the purpose of approaching the (re)insurance market, placing insurance, assessing and advising you on your insurance needs, claims handling or risk management (depending on your requirements). Other purposes include providing you with information about other Echelon products or services. If you are proposing for or renewing insurance or membership, or membership of a Jardine Lloyd Thompson Discretionary Trust Arrangement (JDT Arrangement), the information is required pursuant to your Duty of Disclosure under the Insurance Contracts Act 1984 (Cth), the Marine Insurance Act 1909 (Cth) or at common law.
- The information we collect may be disclosed to third parties including but not limited to (re)insurers, insurance intermediaries, service providers, finance providers, advisers, agents and Echelon related Group companies, such as Jardine Lloyd Thompson Pty Ltd (JLT). Those entities will hold and use the data in accordance with their own privacy policies which may include disclosure to third parties located offshore.
- By providing this information, you agree to us collecting, using and disclosing your personal information as outlined in this Collection Statement.
- If you do not provide all or part of the information requested, we may be unable to process your application or provide other required services, your application for insurance or membership of a JDT Arrangement may be declined or you may prejudice your insurance cover or cover under a JDT Arrangement.
- You have the right to request access to, and correct, any personal information that we hold about you, subject to the provisions of the Privacy Act 1988 (Cth).
- To assist us in maintaining correct records we ask you to inform us of any changes in your personal information provided as they occur.
- If you provide us with personal information about other individuals, you must ensure that those persons have been made aware of the above matters. Where the information collected relates to health, criminal record or other sensitive information as defined in the Privacy Act 1988 (Cth), you must obtain it with the individual's consent.
- Our Privacy Policy can be made available on request or can be accessed on JLT's website www.au.jlt.com
- For further information regarding **Echelon's Privacy Policy**, contact your Account Executive, Claims Manager or the Privacy Officer for JLT and Echelon.

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